

VRANCART S.A.

625100 Adjud-Vrancea, România, Str. Ecaterina Teodoroiu 17 RO 1454846, J39/239/1991

Capital social subscris și vărsat 103.168.354,70 RON RO54 RNCB 0268 0087 9340 0001 - BCR Adjud RO95 RZBR 0000 0600 0094 5306 - Raiffeisen Bank Adjud T: 0237 64 08 00, F: 0237 64 17 20 office@vrancart.com, www.vrancart.ro



To,

The Financial Supervisory Authority The Bucharest Stock Exchange

Current report according to the Financial Supervisory Authority Regulation no. 5/2018

Date of report:

Name of the issuing entity:

Registered office:

Telephone/fax no.:

Tax Identification Number:

Trade Registry registration no.: Subscribed and paid-in share capital:

The regulated trading market:

February 16th 2021

VRANCART S.A.

Adjud, 17 Ecaterina Teodoroiu Street, Vrancea County

0237-640.800/0237-641.720

RO 1454846 J39/239/1991

RON 103.168.354,70

The Bucharest Stock Exchange

Major events to report:

The company VRANCART S.A. informs its shareholders and investors that it received no notifications from the Bondholders (VNC24) requesting the conversion of the Bonds into Shares, in accordance with the provisions of the Prospectus issued by the FSA Decision no. 156 / February 1st 2017.

The conversion of the Bonds into Shares would have been carried out if, during the period of transmission of the notifications regarding the request for conversion (January 28th - February 15th 2021), the Bondholders had transmitted Bond Conversion Notices representing at least 10% of the total issued Bonds.

hairman of the Board of Directors

Ionel-Marian Clucion

J 39/239/1991 RO 145 48 46

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