

VRANCART S.A.

625100 Adjud-Vrancea, România, Str. Ecaterina Teodoroiu 17
RO 1454846, 139/239/1991
Capital social subscris și vărsat 103.168.354,70 RON
RO54 RNCB 0268 0087 9340 0001 - BCR Adjud
RO95 RZBR 0000 0600 0094 5306 - Raiffeisen Bank Adjud
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To,

The Financial Supervisory Authority The Bucharest Stock Exchange

Current report according to the Financial Supervisory Authority Regulation no. 5/2018

office@vrancart.com, www.vrancart.ro

Date of report:

February 14th 2020

Name of the issuing entity:

VRANCART S.A.

Registered office:

Adjud, 17 Ecaterina Teodoroiu Street, Vrancea County

Telephone/fax no.: 0237-640.800/0237-641.720

Tax Identification Number:

RO 1454846

Trade Registry registration no.:

J39/239/1991

Subscribed and paid-in share capital:

RON 103.168.354,70

The regulated trading market:

The Bucharest Stock Exchange

Major events to report:

The company VRANCART S.A. informs its shareholders and investors that it received no notifications from the Bondholders (VNC24) requesting the conversion of the Bonds into Shares, in accordance with the provisions of the Prospectus issued by the FSA Decision no. 156 / February 1st 2017.

The conversion of the Bonds into Shares would have been carried out if, during the period of transmission of the notifications regarding the request for conversion (January 28th - February 13th 2020), the Bondholders had transmitted Bond Conversion Notices representing at least 10% of the total issued Bonds.

Chairman of the Board of Directors

Ionel-Marian GIUCIOIATE

