



**VRANCART S.A.**  
625100 Adjud-Vrancea, România, Str. Ecaterina Teodoroiu 17  
RO 1454846, J39/239/1991  
Capital social subscris și vărsat 103.168.354,70 RON  
RO54 RNCB 0268 0087 9340 0001 - BCR Adjud  
RO95 RZBR 0000 0600 0094 5306 - Raiffeisen Bank Adjud  
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To,  
**The Financial Supervisory Authority  
The Bucharest Stock Exchange**

### **Current report according to the CNVM Regulation no. 1/2006**

<b>Date of report:</b>	<b>April 18<sup>th</sup>, 2018</b>
<b>Name of the issuing entity:</b>	<b>VRANCART S.A.</b>
<b>Registered office:</b>	<b>Adjud, 17 Ecaterina Teodoroiu Street, Vrancea county</b>
<b>Telephone/fax no.:</b>	<b>0237-640.800/0237-641.720</b>
<b>Tax Identification Number:</b>	<b>RO 1454846</b>
<b>Trade Registry registration number:</b>	<b>J39/239/1991</b>
<b>Subscribed and paid-in share capital:</b>	<b>RON 103.168.354,70</b>
<b>The regulated trading market:</b>	<b>The Bucharest Stock Exchange</b>

#### **Major events to report:**

**Announcement on the payment of the interest coupon no. 5 related to the convertible bonds issued by VRANCART S.A.**

Vrancart S.A. hereby announces that the payment of the interest coupon no. 5 related to the convertible bonds VNC24 will be made on April 25<sup>th</sup>, 2018, in accordance with the provisions of the Issuance prospectus approved through the Decision of the Financial Supervisory Authority no. 156/February 1<sup>st</sup>, 2017.

The payment of interest will be made by means of Depozitarul Central and BRD – Groupe Societe Generale – as the payment agent – to the bond holders registered in the Bond Holders' Registry kept by Depozitarul Central as at the reference date, April 18<sup>th</sup>, 2018.

The interest will be calculated in accordance with the provisions of paragraph 4.7 *"The nominal interest rate and provisions on the interests to be paid"* of the Issuance Prospectus. The payment of the interest related to the issued bonds will be made by bank transfer to the account of the

participants to the RoClear system, to the accounts communicated by the bond holders through the Subscription form or to the accounts notified to the Payment Agent by the bond holders.

Details related to the calculation of interest:

Nominal bond value: RON 100

Interest according to the Issuance Prospectus: 3,97% (ROBOR<sub>3 Months</sub> + 2%), where ROBOR<sub>3 Months</sub> is 1,97% set on January 23<sup>rd</sup>, 2018

The formula for the calculation of interest according to the Issuance Prospectus:

$(\text{Nominal bond value} * (\text{ROBOR}_{3\text{MONTHS}} + \text{margin}) / 365) * \text{no. of days of the interest period}$

The period for the calculation of interest: January 25<sup>th</sup>, 2018 – April 24<sup>th</sup>, 2018 (90 days)

The company Vrancart S.A. informs you that the interest rate of the convertible bonds for the fifth coupon for the period between January 25<sup>th</sup>, 2018 – April 24<sup>th</sup>, 2018 calculated according to the Issuance prospectus approved by the Financial Supervisory Authority through the decision no. 156/01.02.2017 is **3,97%**. The interest rate is calculated from ROBOR<sub>3 Months</sub> set on January 23<sup>rd</sup>, 2018 + the established margin of 2%.

Chairman of the Board of Administrators,  
Ec. Ciucioi Ionel-Marian

