



VRANCART S.A.

625100 Adjud-Vrancea, România, Str. Ecaterina Teodoroiu 17
RO 1454846, J39/239/1991
Capital social subscris și vărsat 103.168.354,70 RON
RO54 RNCB 0268 0087 9340 0001 - BCR Adjud
RO95 RZBR 0000 0600 0094 5306 - Raiffeisen Bank Adjud
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To,
**The Financial Supervisory Authority
The Bucharest Stock Exchange**

Current report according to the CNVM Regulation no. 1/2006

Date of report: 08.03.2017

Name of the issuing entity: VRANCART S.A.

Registered office: Adjud, 17 Ecaterina Teodoroiu Street, Vrancea County

Telephone/ fax no.: 0237-640.800/0237-641.720

Tax Identification Number: RO 1454846

Registered with the Trade Registry under no.: J39/239/1991

Subscribed and paid-in share capital: 103.168.354,70 lei

The regulated market onto which the securities issued are traded: the Bucharest Stock Exchange

Major events to report: The end of the period of performance of Stage I – Offer for convertible bonds corresponding to the rights of pre-emption

The company Vrancart S.A. informs its investors and shareholders of the end of the period of performance of Stage I – Offer corresponding to the rights of pre-emption on March 8th, 2017, in accordance with the provisions of the Prospectus on the offer for convertible bonds, approved through the decision of the Financial Supervisory Authority no. 156/01.02.2017.

Within Stage I – Offer corresponding to the rights of pre-emption, performed during the period between February 6th, 2017 – March 8th, 2017, a number of 286.226 bonds, with a total amount of 28.622.600 lei, were subscribed by the entitled shareholders.

Thus, according to the provisions of the Offer prospectus, Stage II – Primary offer, will take place during the period between March 9th, 2017 – March 13th, 2017, within which the qualified investors, agreed-upon by the Issuer, will be granted a number of 96.274 bonds, with a total value of 9.627.400 lei.

**Chairman of the Board of Administrators,
Ec. Ciucioi Ionel-Marian**